

Nancy C. Wheeler, M.D., P.A.

Today's Date: _____ Referral Source: _____

Patient Information

Last Name, First Name: _____ Gender: _____

Address: _____

City, State, Zip: _____

Primary Phone Number: Home/Cell _____ May We Leave a Message? Y / N

Secondary Phone Number: Home/Cell _____ May We Leave a Message? Y / N

Date of Birth: _____

Marital Status: _____

Occupation: _____ or Year In School: _____

Employer or School: _____

Pharmacy: _____ City: _____

Phone Number: _____

Medical Insurance:

(Although we do not accept insurance, we may need this information for prescription or laboratory purposes.)

Name of Plan: _____

I.D. #: _____

Name of Insured: _____ Date of Birth: _____

Employer of Insured: _____

Group #: _____

Emergency Contact:

(Please give us the name of a person we have permission to contact in the event of a medical/psychiatric emergency.)

Name: _____ Relationship: _____

Phone Number: _____

Provider Information

Please provide the names and phone numbers of any providers you see regularly. Please include physicians, therapists, and complementary health practitioners.

Name: _____

Phone Number: _____

Type of Provider: _____

Name: _____

Phone Number: _____

Type of Provider: _____

Name: _____

Phone Number: _____

Type of Provider: _____

Name: _____

Phone Number: _____

Type of Provider: _____

Name: _____

Phone Number: _____

Type of Provider: _____

Name: _____

Phone Number: _____

Type of Provider: _____

Medical History

Medical Issues: Please list all major medical problems, present and past:

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Surgeries: Please list any operations you have had, the approximate date, and why:

Current Medications and Supplements: Please list all medications and supplements (including any over the counter medications) that you take more than once a week.

Medication	Dose	How Often?	Reason You Take It

Substances: Please mark whether you are currently using any of the following substances now or in the past. Only mark the substance if it was used or is being used without a prescription.

Substance	Now	Past	Concerned About Your Use?
Alcohol			
Amphetamines/Stimulants			
Cocaine			
Hallucinogens			
Illicit Prescription Drugs			
Ketamine			
Marijuana			
Opioids (heroin, pain meds)			
PCP			
Sedatives/Benzodiazapines			
Tobacco Products			
Other			

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Allergies: Please list any medication or foods to which you have had a bad reaction.

Medication or Food	Reaction

Psychiatric History

Hospitalizations: Please list any psychiatric hospitalizations you have had.

Hospital	When	Reason

Past Therapists: Please list all mental health professionals whom you have seen.

Name	When	Reason

Family Psychiatric History: Please list any blood relatives who have been diagnosed with a mental illness.

Relationship	Illness

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The medications below are sometimes prescribed for psychiatric problems.

Please check any that you have tried in the past

Brand Name	Generic Name	
Abilify	aripiprazole	
Adderall	dextroamphetamine/amphetamine	
Adzenys	amphetamine extended release	
Ambien	zolpidem	
Antabuse	disulfiram	
Aplenzin	bupropion	
Aptensio	methylphenidate	
Aricept	donepezil	
Ativan	lorazepam	
Auvelity	dextromethorphan/bupropion	
Anafranil	clomipramine	
Asendin	amoxapine	
Belsomra	suvorexant	
Brintellix	vortioxetine	
Buspar	buspirone	
Caplyta	lumateperone	
Celexa	citalopram	
Clozaril	clozapine	
Concerta	methylphenidate OSM ER	
Contempla	methylphenidate	
Cylert	pemoline	
Cymbalta	duloxetine	
Dalmane	flurazepam	
Dayvigo	lemborexant	
Depakene	valproic acid	
Depakote	divalproic acid	
Deplin	L-methylfolate	
Desyrel	trazodone	
Dexedrine	dextroamphetamine	
Effexor	venlafaxine	
Elavil	amitriptyline	
Emsam	selegiline	
EnLyte	L-methylfolate + B vitamins	
Eskalith	lithium	
Evekeo	amphetamine sulfate	
Fanapt	iloperidone	
Fetzima	levomilnacipran	
Focalin	dexmethylphenidate	
Forfivo	bupropion	
Geodon	ziprasidone	
Halcion	triazolam	

Haldol	haloperidol	
Inderal	propranolol	
Invega	paliperidone	
Jornay	methylphenidate	
Khedezla	desvenlafaxine	
Klonopin	clonazepam	
Lamictal	lamotrigine	
Latuda	lurasidone	
Lexapro	escitalopram	
Limbitrol	amitriptyline/chlordiazapoxide	
Librium	chlordiazapoxide	
Lithobid	lithium	
Lunesta	eszopiclone	
Luvox	fluvoxamine	
Lyrica	pregabalin	
Metadate	methylphenidate	
Methylin	methylphenidate	
Minipress	Prazosin	
Mirapex	pramipexole	
Mydayis	amphetamine/dextroamphetamine	
Nardil	phenelzine	
Navane	thiothixene	
Neurontin	gabapentin	
Norpramin	desipramine	
Nuedexta	dextromethorphan-quinidine	
Nuplazid	pimavanserin	
Nuvigil	armodafanil	
Oleptro	trazodone	
Pamelor	nortriptyline	
Parnate	tranlycypromine	
Paxil	paroxetine	
Pristiq	desvenlafaxine	
Prolixin	fluphenazine	
Provigil	modafanil	
Prozac	fluoxetine	
Quillivant	methylphenidate	
Remeron	mirtazapine	
Restoril	temazepam	
Revia	naltrexone	
Rexulti	brexipiprazole	
Risperdal	risperidone	
Ritalin	methylphenidate	

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Brand Name		Generic	
Rozerem		ramelteon	
Saphris		asenapine	
Seroquel		quetiapine	
Serzone		nefazodone	
Silenor		doxepin	
Sinequan		doxepin	
Sonata		zaleplon	
Strattera		atomoxetine	
Sunosi		solriamfetol	
Tegretol		carbamazepine	
Thorazine		chlorpromazine	
Tofranil		imipramine	
Topomax		topiramate	
Trilafon		perphenazine	
Trileptal		oxcarbazepine	
Trintellix		vortioxetine	
Valium		diazepam	
Viibryd		vilazodone	
Vistaril		hydroxyzine	
Vraylar		cariprazine	
Vyvanse		lisdexamfetamine	
Wellbutrin		bupropion	
Xanax		alprazolam	
Zoloft		sertraline	
Zyprexa		olanzapine	
Other:			