

**Nancy C. Wheeler, M.D., P.A.**

Today's Date: \_\_\_\_\_ Referral Source: \_\_\_\_\_

**Patient Information**

Last Name, First Name: \_\_\_\_\_ Gender: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Primary Phone Number: Home/Cell \_\_\_\_\_ May We Leave a Message? Y / N

Secondary Phone Number: Home/Cell \_\_\_\_\_ May We Leave a Message? Y / N

Date of Birth: \_\_\_\_\_

Marital Status: \_\_\_\_\_

Occupation: \_\_\_\_\_ or Year In School: \_\_\_\_\_

Employer or School: \_\_\_\_\_

Pharmacy: \_\_\_\_\_ City: \_\_\_\_\_

Phone Number: \_\_\_\_\_

**Medical Insurance:**

(Although we do not accept insurance, we may need this information for prescription or laboratory purposes.)

Name of Plan: \_\_\_\_\_

I.D. #: \_\_\_\_\_

Name of Insured: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Employer of Insured: \_\_\_\_\_

Group #: \_\_\_\_\_

**Emergency Contact:**

(Please give us the name of a person we have permission to contact in the event of a medical/psychiatric emergency.)

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Phone Number: \_\_\_\_\_

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**Provider Information**

Please provide the names and phone numbers of any providers you see regularly. Please include physicians, therapists, and complementary health practitioners.

**Name:** \_\_\_\_\_

Phone Number: \_\_\_\_\_

Type of Provider: \_\_\_\_\_

**Name:** \_\_\_\_\_

Phone Number: \_\_\_\_\_

Type of Provider: \_\_\_\_\_

**Name:** \_\_\_\_\_

Phone Number: \_\_\_\_\_

Type of Provider: \_\_\_\_\_

**Name:** \_\_\_\_\_

Phone Number: \_\_\_\_\_

Type of Provider: \_\_\_\_\_

**Name:** \_\_\_\_\_

Phone Number: \_\_\_\_\_

Type of Provider: \_\_\_\_\_

**Name:** \_\_\_\_\_

Phone Number: \_\_\_\_\_

Type of Provider: \_\_\_\_\_

**Medical History**

**Medical Issues:** Please list all major medical problems, present and past:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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**Surgeries:** Please list any operations you have had, the approximate date, and why:

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**Current Medications and Supplements:** Please list all medications and supplements (including any over the counter medications) that you take more than once a week.

Medication	Dose	How Often?	Reason You Take It
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**Substances:** Please mark whether you are currently using any of the following substances now or in the past. Only mark the substance if it was used or is being used without a prescription.

Substance	Now	Past	Concerned About Your Use?
Alcohol	_____	_____	_____
Amphetamines/Stimulants	_____	_____	_____
Cocaine	_____	_____	_____
Hallucinogens	_____	_____	_____
Illicit Prescription Drugs	_____	_____	_____
Ketamine	_____	_____	_____
Marijuana	_____	_____	_____
Opioids (heroin, pain meds)	_____	_____	_____
PCP	_____	_____	_____
Sedatives/Benzodiazapines	_____	_____	_____
Tobacco Products	_____	_____	_____
Other	_____	_____	_____

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**Allergies:** Please list any medication or foods to which you have had a bad reaction.

Medication or Food	Reaction
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

**Psychiatric History**

**Hospitalizations:** Please list any psychiatric hospitalizations you have had.

Hospital	When	Reason
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

**Past Therapists:** Please list all mental health professionals whom you have seen.

Name	When	Reason
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

**Family Psychiatric History:** Please list any blood relatives who have been diagnosed with a mental illness.

Relationship	Illness
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

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**Past Medications:**

The medications below are sometimes prescribed for psychiatric problems. Please check any that you have taken in the past.

- |  |  |   |                                      |
|--|--|---|--------------------------------------|
| <input type="checkbox"/> Abilify           | <input type="checkbox"/> Emsam           | <input type="checkbox"/> Parnate        | <input type="checkbox"/> Zoloft      |
| <input type="checkbox"/> Adderall          | <input type="checkbox"/> EnLyte          | <input type="checkbox"/> Paroxetine     | <input type="checkbox"/> Zyprexa     |
| <input type="checkbox"/> Alprazolam        | <input type="checkbox"/> Escitalopram    | <input type="checkbox"/> Paxil          | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Ambien            | <input type="checkbox"/> Eskalith        | <input type="checkbox"/> Perphenazine   | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Amitriptyline     | <input type="checkbox"/> Fanapt          | <input type="checkbox"/> Phenelzine     | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Amoxapine         | <input type="checkbox"/> Fetzima         | <input type="checkbox"/> Pristiq        |                                      |
| <input type="checkbox"/> Amphetamine       | <input type="checkbox"/> Fluoxetine      | <input type="checkbox"/> Prolixin       |                                      |
| <input type="checkbox"/> Anafranil         | <input type="checkbox"/> Fluvoxamine     | <input type="checkbox"/> Propranolol    |                                      |
| <input type="checkbox"/> Aripiprazole      | <input type="checkbox"/> Focalin         | <input type="checkbox"/> Provigil       |                                      |
| <input type="checkbox"/> Ativan            | <input type="checkbox"/> Forfivo         | <input type="checkbox"/> Prozac         |                                      |
| <input type="checkbox"/> Atomoxetine       | <input type="checkbox"/> Gabapentin      | <input type="checkbox"/> Quetiapine     |                                      |
| <input type="checkbox"/> Brintellix        | <input type="checkbox"/> Geodon          | <input type="checkbox"/> Remeron        |                                      |
| <input type="checkbox"/> Bupropion         | <input type="checkbox"/> Haldol          | <input type="checkbox"/> Restoril       |                                      |
| <input type="checkbox"/> Buspar            | <input type="checkbox"/> Haloperidol     | <input type="checkbox"/> Rexulti        |                                      |
| <input type="checkbox"/> Busprione         | <input type="checkbox"/> Imipramine      | <input type="checkbox"/> Risperdal      |                                      |
| <input type="checkbox"/> Carbamazepine     | <input type="checkbox"/> Inderal         | <input type="checkbox"/> Risperidone    |                                      |
| <input type="checkbox"/> Celexa            | <input type="checkbox"/> Khedezla        | <input type="checkbox"/> Ritalin        |                                      |
| <input type="checkbox"/> Chlordiazepoxide  | <input type="checkbox"/> Klonopin        | <input type="checkbox"/> Saphris        |                                      |
| <input type="checkbox"/> Chlorpromazine    | <input type="checkbox"/> Lamictal        | <input type="checkbox"/> Seroquel       |                                      |
| <input type="checkbox"/> Citalopram        | <input type="checkbox"/> Lamotrigine     | <input type="checkbox"/> Sertraline     |                                      |
| <input type="checkbox"/> Clomipramine      | <input type="checkbox"/> Latuda          | <input type="checkbox"/> Serzone        |                                      |
| <input type="checkbox"/> Clonazepam        | <input type="checkbox"/> Librium         | <input type="checkbox"/> Sinequan       |                                      |
| <input type="checkbox"/> Clozapine         | <input type="checkbox"/> Lexapro         | <input type="checkbox"/> Strattera      |                                      |
| <input type="checkbox"/> Clozaril          | <input type="checkbox"/> Lithium         | <input type="checkbox"/> Tegretol       |                                      |
| <input type="checkbox"/> Concerta          | <input type="checkbox"/> Lithobid        | <input type="checkbox"/> Temazepam      |                                      |
| <input type="checkbox"/> Cylert            | <input type="checkbox"/> Lorazepam       | <input type="checkbox"/> Thorazine      |                                      |
| <input type="checkbox"/> Cymbalta          | <input type="checkbox"/> Luvox           | <input type="checkbox"/> Tofranil       |                                      |
| <input type="checkbox"/> Dalmane           | <input type="checkbox"/> Metadate        | <input type="checkbox"/> Topomax        |                                      |
| <input type="checkbox"/> Depakene          | <input type="checkbox"/> Methylin        | <input type="checkbox"/> Topiramate     |                                      |
| <input type="checkbox"/> Depakote          | <input type="checkbox"/> Methylphenidate | <input type="checkbox"/> Tranylcpromine |                                      |
| <input type="checkbox"/> Deplin            | <input type="checkbox"/> Mirtazapine     | <input type="checkbox"/> Trazodone      |                                      |
| <input type="checkbox"/> Desipramine       | <input type="checkbox"/> Modafanil       | <input type="checkbox"/> Trintellix     |                                      |
| <input type="checkbox"/> Desvenlafaxine    | <input type="checkbox"/> Nardil          | <input type="checkbox"/> Valium         |                                      |
| <input type="checkbox"/> Dexedrine         | <input type="checkbox"/> Navane          | <input type="checkbox"/> Valproic Acid  |                                      |
| <input type="checkbox"/> Dextroamphetamine | <input type="checkbox"/> Nefazodone      | <input type="checkbox"/> Venlafaxine    |                                      |
| <input type="checkbox"/> Diazepam          | <input type="checkbox"/> Neurontin       | <input type="checkbox"/> Viibryd        |                                      |
| <input type="checkbox"/> Divalproex sodium | <input type="checkbox"/> Nortriptyline   | <input type="checkbox"/> Vraylar        |                                      |
| <input type="checkbox"/> Doxepin           | <input type="checkbox"/> Olanzapine      | <input type="checkbox"/> Vyvanse        |                                      |
| <input type="checkbox"/> Duloxetine        | <input type="checkbox"/> Oleptro         | <input type="checkbox"/> Wellbutrin     |                                      |
| <input type="checkbox"/> Effexor           | <input type="checkbox"/> Paliperidone    | <input type="checkbox"/> Xanax          |                                      |
| <input type="checkbox"/> Elavil            | <input type="checkbox"/> Pamelor         | <input type="checkbox"/> Ziprasidone    |                                      |